

October 30, 2025: The Board of Directors and Chief Executive Officer of Modelon AB (publ.), listed on Nasdaq First North Growth Market, present the following report for the period January - September 2025.

Quarter, July - September

- ARR amounted to MSEK 53.6 (53.0), an annual growth of 1%.
- Net revenue amounted to MSEK 16.3 (20.5), of which software revenue was MSEK 13.5 (14.4).
- Cash flow from operations amounted to MSEK -16.9 (-17.6).
- Adjusted EBIT¹ amounted to MSEK -4.0 (-12.0).
- Operating expenses were MSEK 20.4 (39.8), including non-recurring items of MSEK 0.0 (7.1) and development costs of MSEK 7.6 (13.8).
- Net profit amounted to MSEK -3.9 (-18.8).
- Earnings per share amounted to SEK -0.22 (-1.11) before dilution.

Period, January – September

- Net revenue amounted to MSEK 55.2 (60.8), of which software revenues were MSEK 43.0 (42.4).
- Adjusted EBIT¹ amounted to MSEK -21.7 (-37.9).
- Operating expenses were MSEK 83.2 (108.5), including non-recurring items of MSEK 5.2 (8.6).
- Net profit amounted to MSEK -27.6 (-45.4).
- Earnings per share amounted to SEK -1.59 (-3.49) before dilution.

Summary Financials

MSEK	Quarter, Jul - Sep			Period, Jan - Sep		
	2025	2024	Change	2025	2024	Change
Annual recurring revenue, ARR	53.6	53.0	1%	53.6	53.0	1%
Net revenues	16.3	20.5	-21%	55.2	60.8	-9%
Software revenues	13.5	14.4	-7%	43.0	42.4	2%
- whereof recurring revenue	13.4	14.1	-5%	42.3	40.8	4%
Service revenues	2.8	6.1	-54%	12.2	18.4	-34%
Other operating income	0.1	0.2		1.0	1.3	
EBIT	-4.0	-19.1	-	-27.0	-46.4	-
EBIT margin	-24.7%	-92.9%		-48.8%	-76.4%	
Adjusted EBIT ¹	-4.0	-12.0	-	-21.7	-37.9	-
Adj. EBIT margin	-24.7%	-58.5%		-39.3%	-62.3%	
Net result after tax	-3.9	-18.8	-	-27.6	-45.4	-
Earnings per share (SEK) before dilution	-0.22	-1.11		-1.59	-3.49	
Cash balance	51.8	73.8	-30%	51.8	73.8	-30%

¹ Adjusted EBIT excl. non-recurring items related to restructuring costs

Significant events during Q3 2025

- Extra General Meeting held on August 20 resolved to increase the company share capital through a directed issue of new shares to Briarwood Capital Partners. The meeting also resolved on issue of new warrants to Briarwood Capital Partners in program 2025/2028.

Significant events after the period

- Extra General Meeting held on October 21 resolved that the board shall consist of six Board members and elected two new members of the Board.

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Investor presentation

Modelon's CEO Jan Häglund and CFO Jonas Eborn will present the Q3 interim report in a webcast at 10:00 a.m. CET on October 30, 2025.

[Link to webcast](#)

Comments from the CEO

Significant EBIT improvement despite flat ARR

Net revenue for the third quarter of 2025 amounted to MSEK 16.3 (20.5). The year-over-year decline is primarily due to reduced demand for legacy services and adverse currency effects. Annual Recurring Revenue (ARR) was flat at MSEK 53.6, with single-digit growth of Modelon Impact and a decline in sales of multi-platform libraries.

The operating loss for the quarter was MSEK -4.0 (-19.1), a significant improvement over Q3 2024. This reflects the impact of our efficiency programs and cost reduction initiatives implemented over the past 12 months. The third quarter's costs are lower due to vacation effects as well as positive currency contributions. However, we expect the cost run-rate in coming quarters to continue below that of previous years.

In August, Briarwood Capital Partners became a shareholder through a directed share issue at a subscription price of SEK 20 per share, which represented a premium above 80 percent. The investment raised MSEK 20 of equity capital, which strengthens our balance sheet. After the period, Jason Yoo of Briarwood joined the board of directors, which brings valuable industry experience and business contacts to Modelon.

Market dynamics and customer activity

Since early 2025, we have observed extended sales cycles and reduced investment activity among certain customers, especially in North America. Notably, ARR in Q3 2025 was negatively impacted by decreased business at NASA/JPL, due to reduced funding from the US government.

On a positive note, we saw increased adoption of recurring software licenses at two of our most important US accounts - a major aerospace company and a global automotive supplier. In Korea, we welcomed a local simulation service provider as a new customer. We also won recurring software business at a large Swiss supplier of energy solutions and at an Italian company building sail boats for the 38th America's Cup in 2027.

New customer reference: Danfoss

During the quarter, Danfoss, a global engineering leader, selected Modelon Impact for a strategic sales improvement program. The initiative focuses on shortening Danfoss' sales cycles, generating upselling, and reducing the need for resource-intensive sales support. We are excited to support a customer's revenue generation, and we will use the experience to replicate success at other accounts.

Danfoss has long used other system simulation tools. Their decision to adopt Modelon Impact was driven by our platform's unique capabilities, particularly its cloud-based architecture, which facilitates easy sharing of results with non-expert users. The open interfaces and seamless integration with tools like Excel were also key factors. Danfoss exemplifies how simulation technology can scale from specialized R&D teams to broader engineering and sales functions.

Expanding sales through partners

During the quarter, we announced new partnerships with TLK Energy and EA Systems Dresden, both based in Germany. Our contract with TLK Energy includes a re-selling agreement, allowing them to distribute Modelon Impact licenses and incorporate the platform into their service offerings and

training programs. The partnership with EA Systems Dresden makes their Blue Energy library available on Modelon Impact, which increases customers' choice of simulation models. We remain committed to expanding Modelon Impact's ecosystem of open-source and commercial libraries to grow our addressable market and drive software revenue.

AI innovation milestone

We're proud to have delivered the only live demonstration of an integrated AI assistant at the 16th Modelica & FMI conference in Switzerland. The combination of generative AI and system simulation has the potential to accelerate time-to-value and reduce dependency on specialized domain expertise. This can accelerate adoption of system simulation in a wider part of customers' organizations, opening new license revenue opportunities. We are prioritizing continued innovation and investment in AI, in close collaboration with our customers.

Summary and outlook

Revenue in 2025 has been below expectations, reflecting delayed or reduced investments in system simulation by several customers. Despite this, we have maintained focus on growing recurring license revenues from Modelon Impact and we have adapted through cost control and efficiency measures. These efforts have clearly improved operating income and, together with new capital, provide financial stability and enable targeted investments in go-to-market and product development.

Future growth will be driven by a combination of direct sales and indirect customer engagement through partners and resellers. We are expanding our network of value-adding partners who use Modelon Impact to deliver services and complementary software. Growth will also come from broader deployment of Modelon Impact within customer organizations. An integrated AI assistant is a promising catalyst for this expansion, lowering the expertise barrier and accelerating adoption.

Our ambition remains to achieve consistent ARR growth above 20 percent. While recent conditions have made this challenging, we expect continued improvements in profitability and cash flow through revenue growth and disciplined cost management.

Jan Häglund, CEO

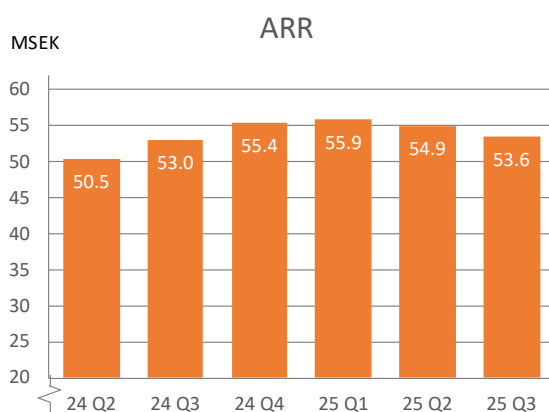


Financial development

Revenues

Annual recurring revenue

Total annual recurring software revenue in constant currency (ARR) amounted to MSEK 53.6 (53.0), an increase of 1 percent compared to Q3 2024, and a decrease of 2 percent compared to Q2 2025. We saw some growth in Modelon Impact recurring revenues (ARR +7%), while the legacy multi-platform business decreased (ARR -4%). Total ARR before adjusting for currency effects amounted to MSEK 53.6 (56.3). The differences in exchange rates at the end of Q3 correspond to an FX adjustment of MSEK -3.3 for the comparison period.



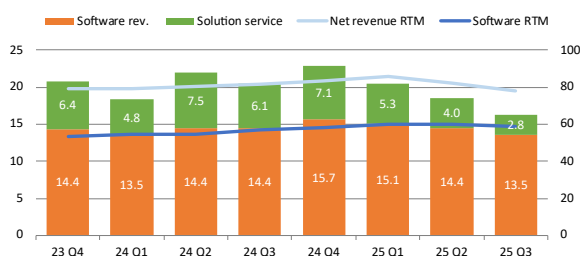
Software ARR growth is reported at constant currency, see quarterly figures and KPI definition on page 9. Total ARR numbers include revenue from Modelon Impact and from multi-platform libraries and software.

Quarter, July – September 2025

Net revenues amounted to MSEK 16.3 (20.5), a decrease of 21%. Software revenues amounted to MSEK 13.5 (14.7), a decrease of 9%. Total service revenues amounted to MSEK 2.8 (5.8), a decrease of 51%.

Period, January – September 2025

Net revenues amounted to MSEK 55.2 (60.8), a decrease of 9%. Software revenues in the period amounted to MSEK 43.1 (42.9), no change. Total service revenues in the period amounted to MSEK 12.2 (17.9), a decrease of 32%.



Software and Service revenue development over past two years. Higher software revenue in the fourth quarters of 2023 and 2024 reflect non-recurring software sales in the quarter. Note that revenues are not FX adjusted.

Costs

Quarter, July – September 2025

Other external expenses amounted to MSEK 4.9 (9.4). Lower cost is mainly related to lower personnel costs following the restructuring and less use of external consultants. Personnel costs amounted to MSEK 15.2 (30.1), including non-recurring costs of MSEK 0.0 (7.1). Depreciation amounted to MSEK 0.2 (0.2), and other operating expenses were MSEK 0.0 (0.0).

Period, January – September 2025

Other external expenses amounted to MSEK 18.5 (30.4). Lower cost is mainly related to lower personnel costs following the restructuring and less use of external consultants. Personnel costs amounted to MSEK 63.9 (76.0), including non-recurring costs of MSEK 5.2 (8.6) related to the restructuring announced in the second quarter. Depreciation amounted to MSEK 0.7 (0.8) and other operating expenses were MSEK 0.1 (1.4).

Research and development costs are included in OPEX

Modelon recognizes all research and development costs as operating expenses and does not capitalize any development costs.

Development costs in the third quarter amounted to MSEK 7.6 (13.8), a decrease of 45 percent. For the trailing twelve-month (TTM) period, development costs were MSEK 41.3 (56.1), a decrease of 27 percent. Development costs are not expected to decrease from the current level.

Key Performance Indicator

KPIs are defined on page 9, under Quarterly development.

MSEK	Quarter, Jul - Sep			Period, Jan - Jun		
	2025	2024	Change	2025	2024	Change
ARR*	53.6	53.0	1%	53.6	53.0	1%
Development costs	7.6	13.8	-45%	28.7	42.1	-32%

*) Annual recurring revenue

Earnings

Quarter, July – September 2025

EBIT for the quarter amounted to MSEK -4.0 (-19.1). Adjusted EBIT for the quarter amounted to MSEK -4.0 (-12.0).

Period, January – September 2025

EBIT for the period amounted to MSEK -27.0 (-46.4). Adjusted EBIT for the period amounted to MSEK -21.7 (-37.9).

Net financial income

Net result from financial items for the quarter amounted to MSEK 0.1 (0.3). Net result from financial items for January – September amounted to MSEK -0.3 (1.0).

Net result after tax

Net result after tax in the quarter amounted to MSEK -3.9 (-18.8), corresponding to SEK -0.22 per share. Net result after tax for January – September amounted to MSEK -27.6 (-45.4), corresponding to SEK -1.51 per share.

Financing and cash flow

As of September 30, Modelon's total available liquidity was MSEK 61.8 (83.8), of which the cash balance amounted to MSEK 51.8 (73.8), and unutilized credit facilities to MSEK 10.0 (10.0). Cash flow from operating activities was MSEK -16.9 (-17.6) for the third quarter. The change in working capital amounted to MSEK -13.5 (+1.2) in the quarter.

The share

As of September 30, 2025, the total number of shares in Modelon was 18,224,706 (17,224,706). The total number of shares after full dilution was 21,380,568 considering the outstanding warrants in the next section. The company's registered share capital was SEK 1,526,358. The average number of shares in the quarter was 17,670,358 (16,954,783). The average number of shares in the period January - September was 17,374,889 (13,010,357).

Share programs

Modelon has five active share incentive programs: 2024/2027 for CEO Jan Häglund, 2022/2026, 2023/2027, 2024/2028 and 2025/2029 for all employees. Additionally, a share program 2025/2028 for Briarwood Capital Partners is split into two series. Each of the employee incentive programs is split into two series in which warrants are offered to Swedish employees, and stock options are offered to employees outside Sweden. The number of outstanding warrants and stock options in the six programs is 3,155,862, and the total dilution effect from active share programs if all warrants and options are allotted, vested, and exercised for acquisition of shares is 14.76% per September 30, 2025.

Parent Company

January – September 2025

Total revenues of the parent company for the period amounted to MSEK 39.0 (38.9) with an EBIT of MSEK -25.1 (-36.9). Since the parent company owns all IP rights in Modelon software products, it is also carrying all development costs. Net result from financial items for the period amounted to MSEK -0.5 (0.9) and the net result was MSEK -25.5 (-36.0).

Largest shareholders

The table below shows the major shareholders in the company per September 30, 2025.

Owner	Shares	Capital
Noledom Holding AB ¹	5,021,806	27.6%
Accendo Capital	4,010,053	22.0%
RoosGruppen AB	1,766,796	9.7%
Briarwood Capital Partners	1,000,000	5.5%
ES Aktiehandel AB	725,099	4.0%
Ansys Inc.	645,000	3.5%
Challengers Europe	427,882	2.3%
Ålandsbanken	405,000	2.2%
Hubertus Tummescheit	329,670	1.8%
Johan Andreasson	293,959	1.6%
Total top 10	14,625,265	80.2%
Other owners	3,599,441	19.8%
Total number of shares	18,224,706	

¹ Noledom Holding AB comprises company co-founders that currently are or previously have been active in the company management or board.

Risk factors

Modelon operates in a market where competitors are both global and local. Some of Modelon's competitors are companies with significantly more extensive sales and marketing organizations. These companies can expose Modelon to competition by selling broad, comprehensive software solutions, higher up in customer organizations, which in the long run has an impact on the customer's entire organization. Risks also include technical development and production safety, IT and information security, and the ability to attract and retain key personnel. Financial risks include financing of the business and possible future financing; legal risks consist of new or changed regulations as well as disputes and litigations. Risks that are managed well can lead to opportunities and create value, while risks that are not managed properly can lead to damage and unnecessary costs for the company. Read more about company-specific risk factors in our 2024 annual report.

Sustainability

Modelon's sustainability work includes two areas: internal activities to become more sustainable and offerings to customers. Modelon can, with its deep expertise in digitization based on system modeling and simulation, help its customers in the field of sustainability. Digitalization generally entails a reduction or elimination of transport, travel and resource-intensive prototype construction and related testing, and Modelon's solutions are often used to enable and drive innovation and conversion of products into more sustainable technology and solutions. The work revolves around Modelon's most important stakeholders: employees, customers, owners, and the community in which the group operates. Read more about sustainability in our 2024 annual report.

Financial targets

Revenue	Annual Recurring Revenue growth above 20 percent
Cash Flow	Free Cash Flow positive from 2026
Operating Profit	Long-term Operating Profit Margin above 20 percent

Financial targets should not be viewed as a forecast but rather as the ambition that the board of directors and executive management believe are reasonable long-term objectives for the company.

Financial statements

Condensed Consolidated Income Statement

MSEK	Quarter, Jul - Sep		Period, Jan - Sep	
	2025	2024	2025	2024
Net revenue	16.3	20.5	55.2	60.8
Other operating income	0.1	0.2	1.0	1.3
Total revenue	16.4	20.7	56.2	62.1
Operating expenses				
Other external expenses	-4.9	-9.4	-18.5	-30.4
Personnel costs	-15.2	-23.0	-58.7	-67.4
Non-recurring items ¹	0.0	-7.1	-5.2	-8.6
Depreciation and amortization	-0.2	-0.2	-0.7	-0.8
Other operating expenses	0.0	0.0	-0.1	-1.4
Total operating expenses	-20.4	-39.8	-83.2	-108.5
Operating result	-4.0	-19.1	-27.0	-46.4
Financial items				
Interest income and similar items	0.1	0.3	0.5	1.3
Interest expenses and similar items	0.0	0.0	-0.8	-0.4
Net result from financial items	0.1	0.3	-0.3	1.0
Profit/loss before tax	-4.0	-18.7	-27.3	-45.5
Tax	0.0	0.0	-0.3	0.1
Net profit/loss	-3.9	-18.8	-27.6	-45.4

¹ Non-recurring items consist of personnel costs related to restructuring.

Condensed Consolidated Balance Sheet

MSEK	2025-09-30	2024-09-30	2024-12-31
Fixed assets			
Licenses	0.0	0.0	0.0
Equipment	1.4	2.1	2.1
Deferred tax assets	16.3	16.1	16.5
Total fixed assets	17.7	18.3	18.6
Current assets			
Accounts receivable	6.1	9.5	34.2
Other receivables	4.6	7.6	5.6
Other short-term investments	0.0	20.0	0.0
Cash and bank	51.8	53.8	62.6
Total current assets	62.6	90.9	102.3
TOTAL ASSETS	80.2	109.2	121.0

Consolidated Balance Sheet, cont.

MSEK	2025-09-30	2024-09-30	2024-12-31
Shareholders' equity			
Share capital	1.5	1.4	1.4
Other equity incl. net profit/loss	36.9	59.0	45.1
Total shareholders' equity	38.4	60.5	46.5
Liabilities			
Deferred tax liabilities	0.0	0.0	0.0
Accounts payable	1.3	2.7	2.5
Deferred revenue, prepaid licenses	23.2	25.2	45.7
Other liabilities	17.3	20.7	26.2
Total liabilities	41.8	48.7	74.4
TOTAL EQUITY AND LIABILITIES	80.2	109.2	121.0

Condensed Consolidated Cash Flow Statement

MSEK	Quarter, Jul - Sep		Period, Jan - Sep	
	2025	2024	2025	2024
Operating income	-4.0	-19.1	-27.0	-46.4
Adjustment for non-cash items	0.6	0.0	2.0	0.4
Interests and paid taxes	0.0	0.3	-0.1	0.8
Change in working cap. receivables	1.9	7.5	25.9	10.8
Change in working cap. liabilities	-15.4	-6.2	-29.3	-1.9
Cash flow from operating activities	-16.9	-17.6	-28.5	-36.3
Investments	-0.1	0.0	-0.2	-0.3
Cash flow from investing activities	-0.1	0.0	-0.2	-0.3
New share issue	20.0	56.5	20.0	56.5
Transaction costs, new share issue	-0.2	-5.2	-0.2	-5.2
Repurchased warrants	0.0	0.0	0.0	0.0
Premiums received for warrants	0.0	0.3	0.0	0.3
Cash flow from financing activities	19.7	51.6	19.7	51.6
Net increase/decrease in cash and equiv.	2.7	34.0	-8.9	15.0
Cash and liquid assets at start of period	49.3	39.9	62.6	59.0
Exchange rate differences	-0.1	-0.2	-1.8	-0.3
Cash and liquid assets at end of period	51.8	73.8	51.8	73.8

Condensed Consolidated Changes in Equity

MSEK	Share capital	Other contr. of equity	Other equity incl. profit	Total equity
As of January 1, 2024	0.9	200.2	-147.2	53.9
Exchange differences			0.3	0.3
Net loss for the period			-45.4	-45.4
Transactions with owners:				
New share issue	0.5	56.0		56.5
Transaction costs, new share issue		-5.2		-5.2
Premiums received for warrants		0.3		0.3
Issued warrants		0.1		0.1
Repurchased warrants		0.0		0.0
As of September 30, 2024	1.4	251.4	-192.3	60.5
Exchange differences			0.1	0.1
Net loss for the period			-14.1	-14.1
Transactions with owners:				
Repurchased warrants		0.0		0.0
Share-based payments			0.0	0.0
As of January 1, 2025	1.4	251.3	-206.3	46.5
Exchange differences			-0.3	-0.3
Net loss for the period			-27.6	-27.6
Transactions with owners:				
New share issue	0.1	19.9		20.0
Transaction costs, new share issue		-0.2		-0.2
Issued warrants		0.1		0.1
Repurchased warrants		0.0		0.0
As of September 30, 2025	1.5	271.1	-234.2	38.4

Condensed Income Statement, Parent company

MSEK	YTD, Jan - Sep	
	2025	2024
Net revenue	38.0	37.7
Other operating income	1.0	1.2
Total revenue	39.0	38.9
Operating expenses		
Other external expenses	-21.7	-35.8
Personnel costs	-39.7	-38.5
Depreciation and amortization	-0.3	-0.3
Other operating expenses	-2.4	-1.2
Total operating expenses	-64.1	-75.8
Operating result	-25.1	-36.9
Financial items		
Loss from shares in group companies	-0.1	-0.1
Interest income and similar items	0.4	1.3
Interest expenses and similar items	-0.8	-0.4
Net result from financial items	-0.5	0.9
Profit/loss before tax	-25.5	-36.0
Tax	0.0	0.0
Net profit/loss	-25.5	-36.0

Condensed Balance Sheet, Parent company

MSEK	2025-09-30	2024-09-30	2024-12-31
Fixed assets			
Licenses	0.0	0.0	0.0
Equipment	0.7	1.0	0.9
Shares in group companies	6.2	6.2	6.2
Deferred tax assets	15.5	15.5	15.5
Total fixed assets	22.4	22.6	22.5
Current assets			
Accounts receivable	0.2	1.8	9.8
Receivables from group companies	0.3	0.0	2.4
Other receivables	3.4	4.7	4.0
Other short-term investments	0.0	20.0	0.0
Cash and bank	45.8	44.4	51.0
Total current assets	49.6	71.0	67.2
TOTAL ASSETS	72.0	93.6	89.7
Shareholders' equity	44.2	65.3	49.8
Liabilities			
Accounts payable	1.2	2.7	2.3
Short-term liabilities to group companies	4.4	4.3	2.1
Other liabilities	22.2	21.3	35.5
Total liabilities	27.8	28.3	39.9
TOTAL EQUITY AND LIABILITIES	72.0	93.6	89.7

Accounting principles and currency exposure

The consolidated interim quarterly report for the Group is prepared in accordance with Swedish GAAP, annual accounting act, following the same principles as the annual report. There has been no change in principles since the 2024 annual report was published.

Software license renewals and subscription revenue are accrued over the license validity period, and service revenue is generated as the services are completed (POC, percentage of completion).

The financial statements are presented in SEK, the functional currency of Modelon AB. Foreign subsidiaries are included in the consolidation. Sales are largely generated in foreign currencies, with USD as the dominant sales currency.

The income statement is translated at the period-average exchange rate while balance sheet items are translated at the closing rate. Net exposure in USD (i.e., the difference between sales and costs in USD) is expected to be somewhat higher in 2025 compared to 2024, approximately MUSD 1.5, corresponding to MSEK 14.1 per the USD rate at the end of the period. A ± 5 percent change in the USD/SEK exchange rate would affect the net result by approximately MSEK ± 0.7 over the fiscal year. A higher USD exchange rate vs. SEK would result in increased revenue and EBIT.

Quarterly development

MSEK	2025 Q3	2025 Q2	2025 Q1	2024 Q4	2024 Q3
Annual recurring revenue	53.6	54.9	55.9	55.4	53.0
Change QoQ	-2%	-2%	1%	5%	5%
Net revenues	16.3	18.5	20.4	22.8	20.5
Software revenues	13.5	14.4	15.1	15.7	14.4
Service revenues	2.8	4.0	5.3	7.1	6.1
Other operating income	0.1	0.1	0.9	1.2	0.2
Adjusted EBIT	-4.0	-9.4	-8.3	-11.6	-12.0
Adj. EBIT margin	-24.7%	-50.9%	-40.5%	-50.7%	-58.5%
Net result after tax	-3.9	-14.6	-9.0	-14.1	-18.8
Net result per share (SEK)	-0.22	-0.85	-0.52	-0.82	-1.09
Deferred revenue (pre-paid), per EOQ	23.2	32.4	39.3	45.7	25.2
Cash flow from operations	-16.9	-14.6	3.0	-11.4	-17.6
Development costs	7.6	10.5	10.6	12.6	13.8
Average number of shares	17,670,358	17,224,706	17,224,706	17,224,706	16,954,783

Definitions

Annual Recurring Revenue (ARR) is defined as the recurring software revenue from the reporting quarter multiplied by four. ARR for previous periods is reported at constant currency, evaluated at the current period's average exchange rate.

Development costs include the operating costs and investments in our complete software product portfolio.

Modelon presents selected financial Key Performance Indicators (KPI's) that are not defined by Swedish GAAP, and which are considered to provide valuable complementary information to investors in assessing company performance. Since companies may define such metrics differently, we suggest caution in using these for comparison among companies. These metrics should not be considered as replacing any metrics defined in Swedish GAAP.

Annual General Meeting

Modelon held its Annual General meeting in Lund on May 6, 2025.

More information about the AGM is available at www.modelon.com/agm2025.

Financial Calendar

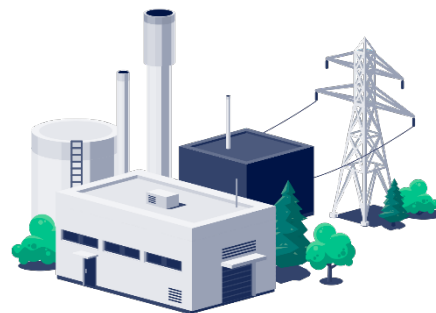
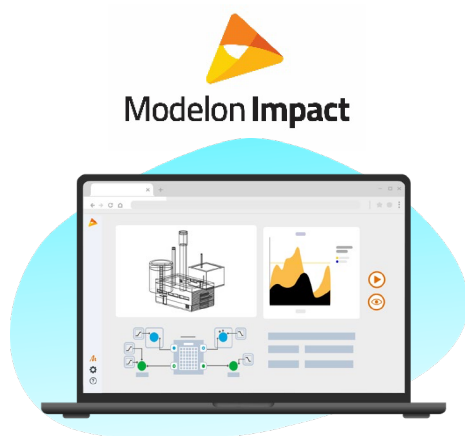
Financial reports are published and made available at www.modelon.com

February 17, 2026

Q4 and Year-end Report 2025

Review

This interim report has not been reviewed by the company's auditor.



Modelon Overview

Business and Operations

Modelon is a global company founded in 2004 with approximately 75 employees distributed among locations in five countries (Sweden, USA, Japan, Germany, and India). The company is headquartered in Lund, Sweden, where senior executives, group administration including finance, HR, and IT, as well as product development functions are based. Modelon has historically demonstrated consistent growth in annual recurring revenues.

Modelon offers software products and complementary consulting services in physics-based modelling, simulation, and analysis of complex technical systems, which enable companies to digitize, transform, and improve their product development and operations. Modelon is a global player with several industry-leading companies as clients, including Carrier, Toyota, Everllence, and Mercedes-Benz.

Modelon's flagship product, Modelon Impact, is a cloud-native system simulation software platform featuring a collaborative browser-based interface and thousands of proven models and components spanning a broad range of applications. Modelon's solutions are built on international open standards including Modelica, an open modeling language for component-oriented modelling of complex systems, and Functional Mock-Up Interface (FMI), a tool-independent standard to support model exchange and simulation of dynamic models. Modelon Impact is based on modeling and simulation technology that has been developed over 20 years and includes a cloud native simulation platform, compiler, and model libraries.

Modelon's vision is to be a global SaaS leader and to empower technology industries world-wide to accelerate their product innovation, development, and operations with Modelon Impact, the industry-leading cloud native systems modeling and simulation platform.

Learn more about Modelon Impact on our blog or follow us on LinkedIn:

www.linkedin.com/company/modelon

BRIDGING THE GAP BETWEEN SIMULATION AND SALES

CASE STUDY

[Danfoss](#), a Danish multi-national company, has selected [Modelon Impact](#) for simulation experts to easier collaborate with sales engineers and help their customers reduce carbon footprints and optimize energy consumption. The solution reduced the time spent on iterations and empowered sales engineers to run their own simulation analyses, dramatically boosting productivity.

<https://modelon.com/support/bridging-the-gap-between-simulation-and-sales/>



OPTIMIZING ENERGY SYSTEMS FOR FOSSIL-FREE STEEL PRODUCTION

SEPTEMBER 3, 2025

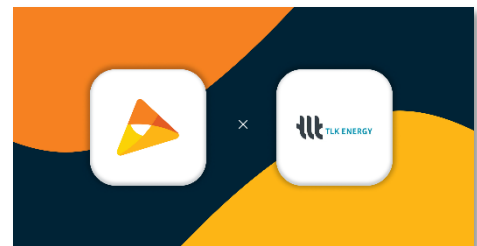
[Blue Energy Simulation Library](#), an advanced Modelica library for modeling integrated energy systems developed by EA Systems Dresden GmbH, is now available for use with Modelon Impact. The library enables engineers to design, analyze, and validate complex, multi-energy systems inside Modelon Impact.

MODELON ANNOUNCES PARTNERSHIP WITH TLK ENERGY GMBH

JULY 23, 2025

[TLK Energy GmbH](#) has joined as an official reseller of Modelon Impact. This partnership also brings expanded compatibility and support for TIL Suite and the Process Simulation Library (PSL), enhancing dynamic simulation capabilities for thermodynamic systems.

<https://www.modelon.com/news-blog/>



About Modelon

Modelon offers systems modeling and simulation software that accelerates product innovation, development and operations in a range of industries. Modelon's flagship product, Modelon Impact, is a cloud-native system simulation software platform featuring a collaborative browser-based interface and thousands of proven models and components spanning a broad range of applications. Headquartered in Lund, Sweden, and with global reach, Modelon is an expert industry leader in model-based systems engineering with a focus on leveraging open standard technologies.

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